

Going Public* Count: 91 (TSXV:58 TSX:33)

(*Includes New Listings, IPOs, CPC IPOs, QTs, RTOs, Graduates, Other)

54 Companies+14 CPCs+15 ETFs+8 Structured Products

listed on TSX Venture Exchange (58) and TSX (33) YTD April 2013

10 New International Listings YTD April 2013

TSX:

USA: WPT Industrial REIT, Real Estate, Minnetonka, Minnesota
Milestone Apartments REIT, Real Estate, Dallas, Texas

UK/Europe: Inovalis REIT, Real Estate, France

Other: Brookfield Property Partners L.P., Real Estate, Bermuda

TSXV:

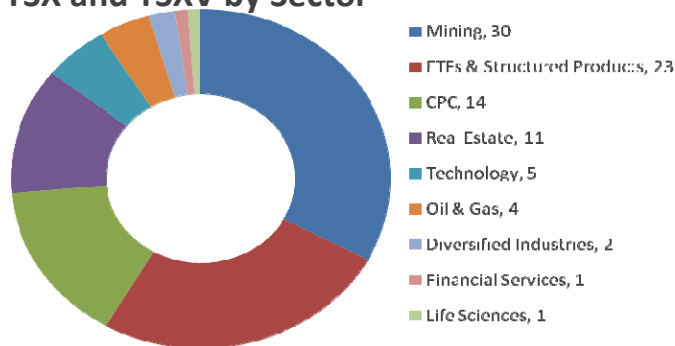
USA: PACEpartners Inc., Life Sciences, Pine Bluff, Arizona
Pivot Technology Solutions Inc., Technology, Carlsbad, California
CapGain Properties Inc., Real Estate, Lake-in-the-Hills, Illinois
Spectra7 Microsystems Inc., Technology, Palo Alto, California
Wi2Wi Corporation, Technology, San Jose, California

UK/Europe: Emerita Gold Corp., Mining, Spain

YTD April 30 2013

Going Public Activity on TSX and TSXV by Sector

91 New Issuers



BY THE NUMBERS

\$12.1 billion Equity Capital Raised
on TSXV and TSX YTD April 2013

\$2.3 million

Average financing size on TSXV

\$57.6 million

Average financing size on TSX

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Each morning, a daily report is available that summarizes the previous day's trading activity on TSXV and TSX.

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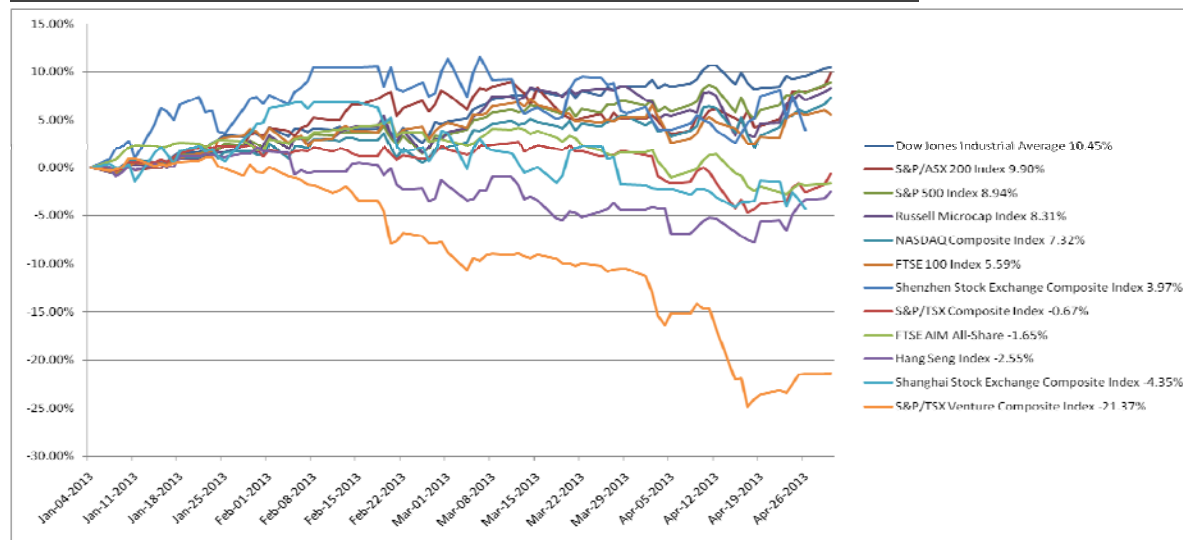
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What's Going on Generally YTD/as at April 30 2013

YTD/as at April 30 2013	TSX Venture Exchange	TSXV Last Year	% Change	Toronto Stock Exchange	TSX Last Year	% Change	TSXV and TSX	TSXV and TSX Last Year	% Change
Number of Issuers	2,230	2,270	-2%	1,559	1,588	-2%	3,789	3,858	-2%
QMV (C\$ Billions)	34.39	47.6	-28%	2,124.9	2,101.5	1%	2,159.3	2,149.1	0%
Going Public Activity/New Listings	58	101	-43%	33	47	-30%	91	148	-39%
IPOs (ex CPCs/ETFs/SPs)	4	16	-75%	5	2	150%	9	18	-50%
CPC IPOs	14	36	-61%				14	36	-61%
ETF & SP IPOs				23	31	-26%	23	31	-26%
Qualifying Transactions (QTs)	26	25	4%				26	25	4%
TSXV RTOs / TSX Substitutionals	5	6	-17%				5	6	-17%
NEX RTOs	1						1	-	
Grads				2	12	-83%	2	12	-83%
Other	8	18	-56%	3	2	50%	11	20	-45%
Equity Capital Raised (C\$ Millions)	1,328.3	2,238.4	-41%	10,764.0	17,248.7	-38%	12,092.3	19,487.0	-38%
Initial Public Offerings	57.5	43.9	31%	1,198.7	631.6	90%	1,256.1	675.5	86%
Public Offerings/Supplementary	437.9	727.8	-40%	8,208.8	12,868.0	-36%	8,646.7	13,595.8	-36%
Private Placements	833.0	1,466.7	-43%	1,356.5	3,749.1	-64%	2,189.5	5,215.8	-58%
Number of Financings	578	654	-12%	187	263	-29%	765	917	-17%
Volume Traded (Billions of Shares)	13.3	17.8	-25%	26.8	31.0	-14%	40.0	48.8	-18%
Value Traded (C\$ Billions)	5.4	10.8	-50%	392.0	448.3	-13%	397.4	459.1	-13%
# of Trades (Millions)	2.1	3.7	-43%	54.6	68.4	-20.2%	56.7	72.1	-21%
S&P/TSX/TSXV Composite Indices	965.8	1,424.0	-32%	12,456.5	12,292.7	1%			

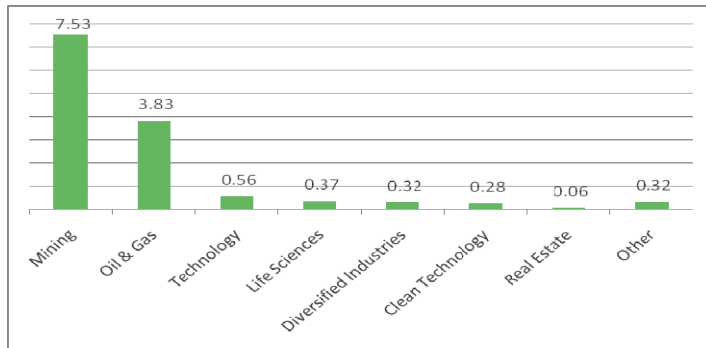
Comparison of Major Index Performance -- YTD April 30, 2013 (Source: Capital IQ)



What's Listed on TSX and TSX Venture Exchange as at April 30 2013

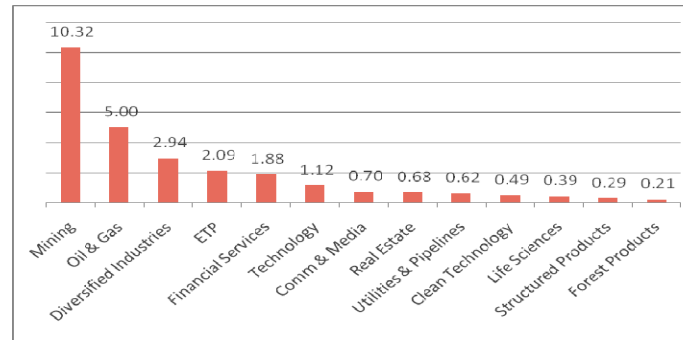
Sector	TSX Venture Exchange				Toronto Stock Exchange				TSXV and TSX			
	Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)	
Clean Technology	73	3%	954	3%	43	3%	18,953	1%	116	3%	19,907	1%
Comm. & Media	12	1%	686	2%	35	2%	152,136	7%	47	1%	152,821	7%
CPC	150	7%	59	0%			-		150	4%	59	0%
Diversified Industries	151	7%	1,656	5%	228	15%	384,796	18%	379	10%	386,453	18%
ETFs					290	19%	68,508	3%	290	8%	68,508	3%
Financial Services	42	2%	2,482	7%	76	5%	534,500	25%	118	3%	536,982	25%
Forest Products	5	0.2%	383	1.1%	18	1%	19,306	1%	23	1%	19,689	1%
Life Sciences	62	3%	1,003	3%	47	3%	30,274	1%	109	3%	31,277	1%
Mining	1,309	59%	13,241	39%	354	23%	278,640	13%	1,663	44%	291,881	14%
Oil & Gas	274	12%	10,863	32%	111	7%	323,274	15%	385	10%	334,137	15%
Real Estate	38	2%	1,477	4%	58	4%	81,711	4%	96	3%	83,188	4%
Structured Products					217	14%	28,959	1%	217	6%	28,959	1%
Technology	111	5%	1,508	4%	57	4%	52,861	2%	168	4%	54,369	3%
Utilities & Pipelines	3	0.1%	74	0.2%	25	2%	151,017	7%	28	1%	151,091	7%
TOTAL	2230	100%	34,386	100%	1559	100%	2,124,935	100%	3,789	100%	2,159,321	100%
Region												
British Columbia	1,143	51%	13,152	38%	198	13%	168,012	8%	1341	35%	181,164	8%
Alberta	311	14%	8,998	26%	201	13%	543,709	26%	512	14%	552,708	26%
Prairies	31	1%	251	1%	29	2%	96,260	5%	60	2%	96,511	4%
Ontario	410	18%	5,982	17%	813	52%	855,239	40%	1223	32%	861,221	40%
Quebec	149	7%	2,377	7%	112	7%	279,289	13%	261	7%	281,666	13%
Atlantic Canada	30	1%	538	2%	27	2%	29,146	1%	57	2%	29,685	1%
International	156	7%	3,087	9%	179	11%	153,279	7%	335	9%	156,366	7%
International Breakdown:												
USA	88	56%	1,325	43%	91	51%	100,875	66%	179	53%	102,200	65%
Australia/NZ/PNG	8	5%	193	6%	28	16%	18,922	12%	36	11%	19,115	12%
Asia	33	21%	259	8%	12	7%	1,941	1%	45	13%	2,199	1%
UK/Europe	11	7%	475	15%	21	12%	12,567	8%	32	10%	13,041	8%
Africa	1	1%	77	3%	7	4%	733	0%	8	2%	810	1%
Latin America	8	5%	270	9%	12	7%	9,630	6%	20	6%	9,899	6%
Other	7	4%	489	16%	8	4%	8,612	6%	15	4%	9,100	6%
TOTAL	2230	100%	34,386	100%	1559	100%	2,124,935	100%	3789	100%	2,159,321	100%

Volume Traded YTD 30Apr2013 on TSXV by Sector (Billions of Shares)



*Other includes Comm. & Media, Financial Services, Forest Products, Utilities & Pipelines & CPCs

Volume Traded YTD 30Apr2013 on TSX by Sector (Billions of Shares)



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What's New on TSX and TSX Venture Exchange YTD April 30 2013

TSXV and TSX Sector	YTD Apr-2013				YTD Apr-2012			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Technology	-	-	-	-	1	-	-	1
Comm. & Media	-	-	-	-	1	-	-	1
CPC	14	-	-	14	31	4	1	36
Diversified Industries	1	-	-	1	1	-	-	1
ETFs	15	-	-	15	21	3	-	24
Financial Services	1	-	-	1	2	1	-	3
Forest Products	1	-	-	1	-	-	-	-
Life Sciences	-	1	-	1	2	-	-	2
Mining	29	-	1	30	53	1	3	57
Oil & Gas	4	-	-	4	8	1	-	9
Real Estate	6	3	2	11	2	-	-	2
Structured Products	8	-	-	8	7	-	-	7
Technology	2	3	-	5	4	1	-	5
Utilities & Pipelines	-	-	-	-	-	-	-	-
Total	81	7	3	91	133	11	4	148

TSX Venture Exchange Sector	Going Public Activity				IPOs				QTs				RTOs				Other							
	YTD Apr-2013				YTD Apr-2012				YTD Apr-2013				YTD Apr-2013				YTD Apr-2013				YTD Apr-2013			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Technology	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Comm. & Media	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CPC	14	-	-	14	31	4	1	36	14	-	-	14	-	-	-	-	-	-	-	-	-	-	-	-
Diversified Industries	1	-	-	1	1	-	-	1	-	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-
ETFs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Financial Services	1	-	-	1	2	-	-	2	-	-	-	-	-	-	-	-	1	-	-	-	1	-	-	1
Forest Products	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Life Sciences	-	1	-	1	2	-	-	2	-	1	-	1	-	-	-	-	-	-	-	-	-	-	-	-
Mining	27	-	1	28	42	1	1	44	3	3	14	1	15	5	-	5	5	-	-	5	-	-	5	
Oil & Gas	3	-	-	3	8	1	-	9	-	-	2	-	2	-	-	-	1	-	-	-	1	-	-	1
Real Estate	4	1	-	5	-	-	-	-	1	1	2	1	3	-	-	-	1	-	-	-	1	-	-	1
Structured Products	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Technology	2	3	-	5	4	1	-	5	-	-	2	2	4	1	-	1	-	-	-	-	-	-	-	-
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	52	5	1	58	92	7	2	101	18	-	-	18	21	4	1	26	5	1	-	6	8	-	-	8

Toronto Stock Exchange Sector	YTD Apr-2013				YTD Apr-2012				IPO				Graduates				Other			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Technology	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Comm. & Media	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CPC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Diversified Industries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
ETFs	15	-	-	15	21	3	-	24	15	-	-	15	-	-	-	-	-	-	-	-
Financial Services	-	-	-	-	-	1	-	1	-	-	-	-	-	-	-	-	1	-	-	1
Forest Products	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-
Life Sciences	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mining	2	-	-	2	11	-	2	13	-	2	-	2	-	-	-	-	-	-	-	-
Oil & Gas	1	-	-	1	-	-	-	-	-	-	-	-	-	1	-	1	-	-	-	-
Real Estate	2	2	2	6	2	-	-	2	2	2	1	5	-	-	-	1	-	-	1	-
Structured Products	8	-	-	8	7	-	-	7	8	-	-	8	-	-	-	-	-	-	-	-
Technology	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	29	2	2	33	41	4	2	47	25	2	1	28	2	-	-	2	2	-	1	3

For a complete list of new listings on Toronto Stock Exchange and TSX Venture Exchange by type of listing, headquarter location, sector and more, [please click here](#)

What's Financed on TSX and TSX Venture Exchange by Sector (YTD April 30, 2013)

Sector	TSX Venture Exchange (C\$Millions)				Toronto Stock Exchange (C\$ Millions)				TSXV and TSX (C\$ Millions)			
	IPO	PO	PP	Total	IPO	PO*	PP	Total	IPO	PO	PP	Total
Clean Technology	-	-	15.7	15.7	-	183.2	161.8	345.0	-	183.2	177.6	360.7
Comm. & Media	-	-	0.8	0.8	-	230.0	-	230.0	-	230.0	0.8	230.8
CPC	8.7	-	10.9	19.6	-	-	-	-	8.7	-	10.9	19.6
Diversified Industries	-	34.4	54.4	88.9	-	578.1	31.1	609.2	-	612.6	85.5	698.1
ETFs	-	-	-	-	65.9	-	-	65.9	65.9	-	-	65.9
Financial Services	-	32.8	0.7	33.5	-	1,591.9	630.4	2,222.2	-	1,624.7	631.1	2,255.7
Forest Products	-	-	0.1	0.1	-	-	-	-	-	-	0.1	0.1
Life Sciences	-	20.3	16.8	37.0	-	100.3	20.5	120.8	-	120.6	37.3	157.8
Mining	3.8	71.4	450.4	525.6	-	634.4	354.8	989.3	3.8	705.9	805.2	1,514.9
Oil & Gas	-	59.2	238.9	298.1	-	306.5	117.3	423.8	-	365.7	356.2	721.9
Real Estate	45.0	194.6	27.0	266.6	665.8	1,382.1	-	2,047.9	710.8	1,576.7	27.0	2,314.4
Structured Products	-	-	-	-	467.0	347.5	16.8	831.3	467.0	347.5	16.8	831.3
Technology	-	25.2	15.8	41.0	-	287.7	0.2	287.9	-	312.9	16.0	328.9
Utilities & Pipelines	-	-	1.5	1.5	-	2,567.0	23.7	2,590.7	-	2,567.0	25.2	2,592.2
TOTAL	57.5	437.9	833.0	1,328.3	1,198.7	8,208.8	1,356.5	10,764.0	1,256.1	8,646.7	2,189.5	12,092.3

*Includes supplementary & secondary offerings

Top 10 Financings for the Month of April 2013

TSXV Top 10 Financings

1. Starlight U.S. Multi-Family Core Fund, Real Estate - \$45M IPO
2. Falcon Oil & Gas Ltd., Oil & Gas - \$26M Private Placement
3. Feronia Inc., Diversified Industries - \$14.5M Private Placement
4. Kilo Goldmines Ltd., Mining - \$10M Public Offering
5. Cortex Business Solutions Inc., Technology - \$7.3M Public Offering
6. Anterra Energy Inc., Oil & Gas - \$7M Private Placement
7. PACEpartners Inc., Life Sciences - \$6M Public Offering
8. Kivalliq Energy Corporation, Mining - \$4.5M Private Placement
9. North American Nickel Inc., Mining - \$4.5M Private Placement
10. Montana Exploration Corp., Oil & Gas - \$4.4M Private Placement

TSX Top 10 Financings

1. Enbridge Inc., Utilities & Pipelines - \$600M Secondary Offering
2. AltaGas Ltd., Diversified Industries - \$405M Secondary Offering
3. Leisureworld Senior Care Corporation, Real Estate - \$125M Secondary Offering
4. Inovalis Real Estate Investment Trust, Real Estate - \$105M Initial Public Offering
5. WPT Industrial Real Estate Investment Trust, Real Estate - \$102M IPO
6. Leon's Furniture Limited, Diversified Industries - \$100M Secondary Offering
7. Kelt Exploration Ltd., Oil & Gas - \$94M Private Placement
8. HealthLease Properties REIT, Real Estate - \$69M Secondary Offering
9. Banro Corporation, Mining - \$68M Secondary Offering
10. MBAC Fertilizer Corp., Mining - \$52M Private Placement

What's Happening by Sector (YTD April 30, 2013)

	TSX Venture	TSX	TSXV and TSX
Mining			
Number of Issuers	1,309	354	1,663
QMV (C\$)	13,241,128,383	278,640,140,050	291,881,268,433
New Listings	28	2	30
Equity Capital Raised (C\$)	525,629,946	989,266,371	1,514,896,317
Number of Financings	456	60	516
Volume Traded	7,525,973,295	10,324,714,208	17,850,687,503
Value Traded (C\$)	1,971,504,966	78,648,258,619	80,619,763,585
# of Trades	1,039,473	16,627,013	17,666,486
Oil and Gas			
Number of Issuers	274	111	385
QMV (C\$)	10,863,332,228	323,273,876,557	334,137,208,784
New Listings	3	1	4
Equity Capital Raised (C\$)	298,067,577	423,820,832	721,888,409
Number of Financings	67	17	84
Volume Traded	3,830,305,704	5,004,327,421	8,834,633,125
Value Traded (C\$)	3,990,419,632	67,986,349,843	71,976,769,475
# of Trades	766,702	10,601,443	11,368,145
Energy Services			
Number of Issuers	29	49	78
QMV (C\$)	584,952,054	32,013,426,630	32,598,378,684
New Listings	-	-	-
Equity Capital Raised (C\$)	37,329,607	406,413,500	443,743,107
Number of Financings	8	2	10
Volume Traded	106,508,913	727,994,174	834,503,087
Value Traded (C\$)	116,929,245	7,019,838,304	7,136,767,549
# of Trades	28,270	1,523,988	1,552,258
Financial Services			
Number of Issuers	42	76	118
QMV (C\$)	2,482,138,132	534,500,314,973	536,982,453,105
New Listings	1	-	1
Equity Capital Raised (C\$)	33,481,181	2,222,248,829	2,255,730,010
Number of Financings	5	12	17
Volume Traded	98,046,595	1,881,223,837	1,979,270,432
Value Traded (C\$)	63,752,052	75,208,608,895	75,272,360,947
# of Trades	18,114	6,259,856	6,277,970
ETFs			
Number of Issuers		290	290
QMV (C\$)		68,508,299,314	68,508,299,314
New Listings		15	15
Volume Traded		2,091,349,222	2,091,349,222
Value Traded (C\$)		26,138,635,683	26,138,635,683
# of Trades		2,059,971	2,059,971

	TSX Venture	TSX	TSXV and TSX
Clean Technology			
Number of Issuers	73	43	116
QMV (C\$)	954,259,147	18,952,617,236	19,906,876,383
New Listings	-	-	-
Equity Capital Raised (C\$)	15,731,136	344,986,206	360,717,342
Number of Financings	23	7	30
Volume Traded	276,733,242	485,209,938	761,943,180
Value Traded (C\$)	201,242,060	2,207,783,615	2,409,025,675
# of Trades	46,150	608,525	654,675
Life Sciences			
Number of Issuers	62	47	109
QMV (C\$)	1,003,180,059	30,273,764,294	31,276,944,353
New Listings	1	-	1
Equity Capital Raised (C\$)	37,017,739	120,808,050	157,825,789
Number of Financings	23	13	36
Volume Traded	370,741,743	392,117,867	762,859,610
Value Traded (C\$)	87,481,105	2,895,058,480	2,982,539,585
# of Trades	54,602	483,958	538,560
Technology			
Number of Issuers	111	57	168
QMV (C\$)	1,508,066,090	52,860,810,539	54,368,876,629
New Listings	5	-	5
Equity Capital Raised (C\$)	41,003,313	287,946,050	328,949,363
Number of Financings	23	2	25
Volume Traded	560,761,194	1,123,615,399	1,684,376,593
Value Traded (C\$)	193,558,825	16,505,350,411	16,698,909,235
# of Trades	61,571	2,463,316	2,524,887
Real Estate			
Number of Issuers	38	58	96
QMV (C\$)	1,476,783,576	81,710,905,786	83,187,689,362
New Listings	5	6	11
Equity Capital Raised (C\$)	266,588,192	2,047,860,416	2,314,448,608
Number of Financings	9	23	32
Volume Traded	56,299,191	678,540,205	734,839,396
Value Traded (C\$)	974,497,506	13,948,479,453	14,922,976,959
# of Trades	21,715	1,843,937	1,865,652