

Going Public* Count: 173 (TSXV:102 TSX:71)

(*Includes New Listings, IPOs, CPC IPOs, QTs, RTOs, Graduates, Other)

105 Companies+27 CPCs+25 ETFs+16 Structured Products

listed on TSX Venture Exchange (103) and TSX (71) YTD August 2013

14 New International Listings YTD August 2013

TSX:

USA: Midway Gold Corp., Mining, Englewood, Colorado
WPT Industrial REIT, Real Estate, Minnetonka, Minnesota
Milestone Apartments REIT, Real Estate, Dallas, Texas

UK/Europe: Inovalis REIT, Real Estate, France

Other: Brookfield Property Partners L.P., Real Estate, Bermuda

TSXV:

USA: Aston Bay Holdings Ltd., Mining, Vancouver, Washington
Wolfpack Gold Corp., Mining, Reno, Nevada
Vivione Biosciences Inc., Life Sciences, Pine Bluff, Arkansas
Pivot Technology Solutions Inc., Technology, Carlsbad, California
CapGain Properties Inc., Real Estate, Lake-in-the-Hills, Illinois
Spectra7 Microsystems Inc., Technology, Palo Alto, California
Wi2Wi Corporation, Technology, San Jose, California

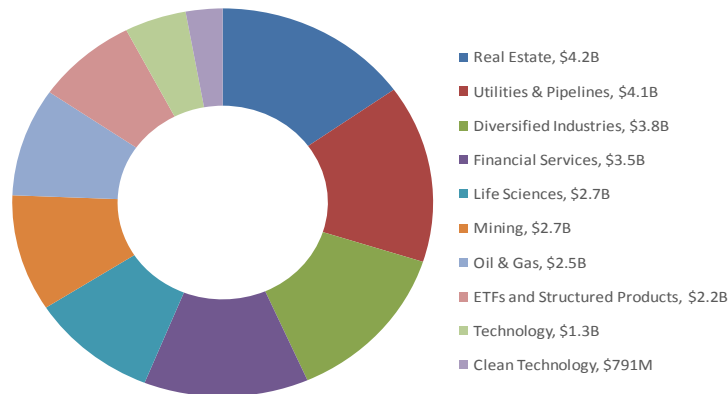
Australia: Austex Oil Limited, Oil and Gas, Australia

UK/Europe: Emerita Gold C

Equity Capital Raised

By Sector

TSXV|TSX
\$27.9B



BY THE NUMBERS

\$27.9 billion Equity Capital Raised
on TSXV and TSX YTD August 2013

\$2.1 million

Average financing size on TSXV

\$72.7 million

Average financing size on TSX

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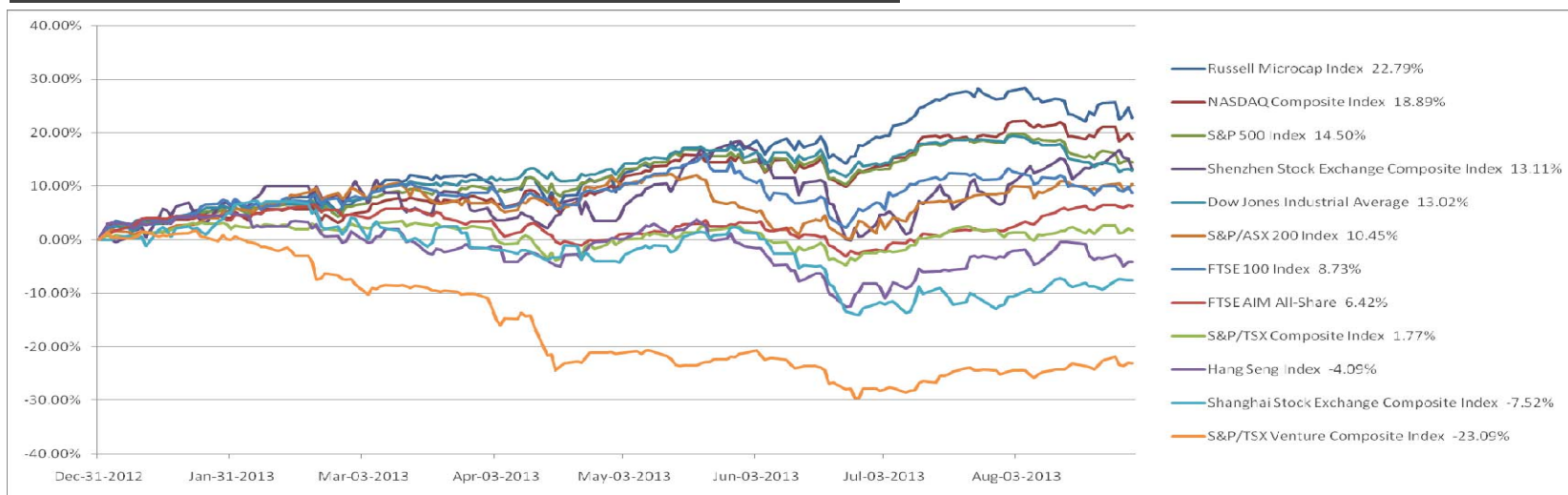
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What's Going on Generally YTD/as at August 31, 2013

YTD/as at August 31, 2013	TSX Venture Exchange	TSXV Last Year	% Change	Toronto Stock Exchange	TSX Last Year	% Change	TSXV and TSX	TSXV and TSX Last Year	% Change
Number of Issuers	2,172	2,266	-4%	1,559	1,573	-1%	3,731	3,839	-3%
QMV (C\$ Billions)	33.4	42.5	-21%	2,159.5	2,043.0	6%	2,192.9	2,085.5	5%
Going Public Activity/New Listings	102	175	-42%	71	82	-13%	173	257	-33%
IPOs (ex CPCs/ETFs/SPs)	8	30	-73%	13	4	225%	21	34	-38%
CPC IPOs	27	59	-54%				27	59	-54%
ETF & SP IPOs				41	53	-23%	41	53	-23%
Qualifying Transactions (QTs)	44	44	0%				44	44	0%
TSXV RTOs / TSX Substitutionals	9	11	-18%				9	11	-18%
NEX RTOs	2	1	100%				2	1	
Grads				12	21	-43%	12	21	-43%
Other	12	30	-60%	5	4	25%	17	34	-50%
Equity Capital Raised (C\$ Millions)	2,201.1	3,837.9	-43%	25,731.5	32,193.9	-20%	27,932.6	36,031.8	-22%
Initial Public Offerings	70.6	121.1	-42%	3,776.3	1,776.4	113%	3,846.8	1,897.5	103%
Public Offerings/Supplementary	628.0	932.5	-33%	19,702.8	24,505.6	-20%	20,330.8	25,438.1	-20%
Private Placements	1,502.5	2,784.3	-46%	2,252.5	5,912.0	-62%	3,755.0	8,696.3	-57%
Number of Financings	1,024	1,193	-14%	354	451	-22%	1,378	1,644	-16%
Volume Traded (Billions of Shares)	24.0	29.4	-18%	53.1	56.4	-6%	77.1	85.8	-10%
Value Traded (C\$ Billions)	8.9	16.9	-47%	789.9	817.6	-3%	798.8	834.5	-4%
# of Trades (Millions)	3.7	6.2	-41%	113.6	125.4	-9%	117.2	131.6	-11%
S&P/TSX/TSXV Composite Indices	939.7	1,240.7	-24%	12,653.9	11,948.3	6%			

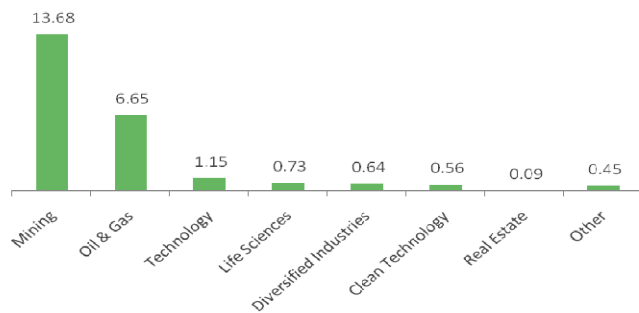
Comparison of Major Index Performance -- YTD August 31, 2013 (Source: Capital IQ)



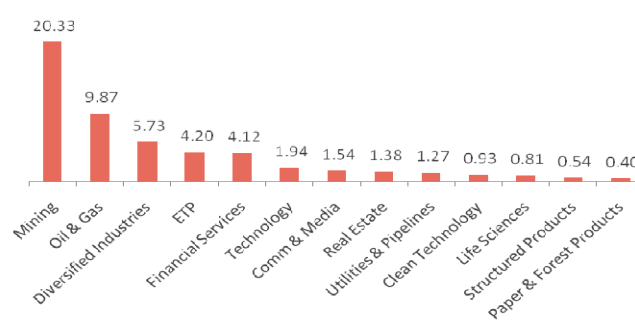
What's Listed on TSX and TSX Venture Exchange as at August 31, 2013

Sector	TSX Venture Exchange				Toronto Stock Exchange				TSXV and TSX			
	Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)	
Clean Technology	76	3%	777	2%	43	3%	18,560	1%	119	3%	19,337	1%
Comm. & Media	20	1%	784	2%	33	2%	141,690	7%	53	1%	142,474	6%
CPC	135	6%	53	0%					135	4%	53	0%
Diversified Industries	119	5%	1,819	5%	213	14%	370,218	17%	332	9%	372,037	17%
ETFs					296	19%	69,853	3%	296	8%	69,853	3%
Financial Services	44	2%	2,496	7%	80	5%	591,819	27%	124	3%	594,315	27%
Forest Products	7	0.3%	410	1.2%	17	1%	18,586	1%	24	1%	18,996	1%
Life Sciences	64	3%	1,203	4%	44	3%	42,729	2%	108	3%	43,932	2%
Mining	1,291	59%	12,561	38%	347	22%	266,234	12%	1,638	44%	278,794	13%
Oil & Gas	268	12%	10,437	31%	110	7%	340,993	16%	378	10%	351,430	16%
Real Estate	34	2%	712	2%	67	4%	75,799	4%	101	3%	76,511	3%
Structured Products					219	14%	28,690	1%	219	6%	28,690	1%
Technology	111	5%	1,977	6%	64	4%	55,026	3%	175	5%	57,003	3%
Utilities & Pipelines	3	0.1%	175	0.5%	26	2%	139,303	6%	29	1%	139,477	6%
TOTAL	2172	100%	33,404	100%	1559	100%	2,159,499	100%	3,731	100%	2,192,903	100%
Region												
British Columbia	1,117	51%	13,228	40%	195	13%	156,766	7%	1312	35%	169,995	8%
Alberta	303	14%	8,712	26%	199	13%	557,147	26%	502	13%	565,858	26%
Prairies	31	1%	326	1%	30	2%	90,577	4%	61	2%	90,903	4%
Ontario	403	19%	6,036	18%	825	53%	884,207	41%	1228	33%	890,244	41%
Quebec	140	6%	2,097	6%	109	7%	288,839	13%	249	7%	290,936	13%
Atlantic Canada	27	1%	223	1%	28	2%	29,789	1%	55	1%	30,012	1%
International	151	7%	2,781	8%	173	11%	152,174	7%	324	9%	154,955	7%
International Breakdown:												
USA	86	57%	1,209	43%	91	53%	105,549	69%	177	55%	106,758	69%
Australia/NZ/PNG	8	5%	65	2%	26	15%	14,290	9%	34	10%	14,354	9%
Asia	32	21%	244	9%	11	6%	2,494	2%	43	13%	2,739	2%
UK/Europe	9	6%	392	14%	19	11%	11,827	8%	28	9%	12,218	8%
Africa	1	1%	78	3%	6	3%	694	0%	7	2%	772	0%
Latin America	8	5%	245	9%	12	7%	9,085	6%	20	6%	9,330	6%
Other	7	5%	548	20%	8	5%	8,236	5%	15	5%	8,784	6%
TOTAL	2172	100%	33,404	100%	1559	100%	2,159,499	100%	3,731	100%	2,192,903	100%

Volume Traded YTD 31August2013 on TSXV by Sector (Billions of Shares)



Volume Traded YTD 31 August 2013 on TSX by Sector (Billions of Shares)



*Other includes Comm. & Media, Financial Services, Forest Products, Utilities & Pipelines & CPCs

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What's New on TSX and TSX Venture Exchange YTD August 31, 2013

TSXV and TSX Sector	YTD August-2013				YTD August-2012			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Technology	2	-	-	2	2	-	-	2
Comm. & Media	2	-	-	2	1	-	-	1
CPC	27	-	-	27	53	4	2	59
Diversified Industries	4	-	-	4	3	1	-	4
ETFs	25	-	-	25	33	3	-	36
Financial Services	3	-	-	3	2	1	-	3
Forest Products	1	-	-	1	-	-	-	-
Life Sciences	2	1	-	3	3	-	-	3
Mining	46	3	1	50	92	1	6	99
Oil & Gas	8	-	1	9	13	2	1	16
Real Estate	14	3	2	19	7	1	-	8
Structured Products	16	-	-	16	17	-	-	17
Technology	9	3	-	12	8	1	-	9
Utilities & Pipelines	-	-	-	-	-	-	-	-
Total	159	10	4	173	234	14	9	257

TSX Venture Exchange Sector	Going Public Activity				IPOs				QTs				RTOs				Other							
	YTD August-2013				YTD August-2012				YTD August-2013				YTD August-2013				YTD August-2013							
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total				
Clean Technology	-	-	-	-	2	-	-	2	-	-	-	-	-	-	-	-	-	-	-					
Comm. & Media	2	-	-	2	1	-	-	1	1	-	-	-	-	-	-	1	-	-	1					
CPC	27	-	-	27	53	4	2	59	27	-	-	27	-	-	-	-	-	-	-					
Diversified Industries	3	-	-	3	3	1	-	4	-	-	-	3	-	-	-	-	-	-	-					
ETFs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
Financial Services	2	-	-	2	2	-	-	2	-	-	-	1	-	-	-	1	-	-	1					
Forest Products	1	-	-	1	-	-	-	-	-	-	-	-	1	-	-	1	-	-	-					
Life Sciences	2	1	-	3	2	-	-	2	1	1	1	1	1	1	2	-	-	-	-					
Mining	42	2	1	45	78	1	2	81	5	5	23	1	1	25	7	1	8	7	7					
Oil & Gas	4	-	1	5	12	2	-	14	-	-	3	-	-	3	-	-	-	1	2					
Real Estate	5	1	-	6	3	-	-	3	1	1	3	1	-	4	-	1	-	1	1					
Structured Products	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
Technology	5	3	-	8	6	1	-	7	-	-	4	2	6	1	1	2	-	-	-					
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-					
Total	93	7	2	102	162	9	4	175	35	-	-	35	38	5	1	44	9	2	-	11	11	-	1	12

Toronto Stock Exchange Sector	YTD August-2013				YTD August-2012				IPO				Graduates				Other			
	YTD August-2013				YTD August-2012				YTD August-2013				YTD August-2013				YTD August-2013			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Technology	2	-	-	2	-	-	-	-	1	-	-	1	-	-	-	1	-	-	1	
Comm. & Media	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
CPC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Diversified Industries	1	-	-	1	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	
ETFs	25	-	-	25	33	3	-	36	25	-	-	25	-	-	-	-	-	-	-	
Financial Services	1	-	-	1	-	1	-	1	1	-	-	1	-	-	-	-	-	-	-	
Forest Products	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Life Sciences	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	
Mining	4	1	-	5	14	-	4	18	-	-	4	1	5	-	-	-	-	-		
Oil & Gas	4	-	-	4	1	-	1	2	1	1	1	-	1	2	2	2	-	-		
Real Estate	9	2	2	13	4	1	-	5	4	2	1	7	4	4	1	1	2	2		
Structured Products	16	-	-	16	17	-	-	17	16	-	-	16	-	-	-	-	-	-	-	
Technology	4	-	-	4	2	-	-	2	2	-	-	2	2	2	-	-	-	-		
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Total	66	3	2	71	72	5	5	82	51	2	1	54	11	1	-	12	4	-	1	5

For a complete list of new listings on Toronto Stock Exchange and TSX Venture Exchange by type of listing, headquarter location, sector and more, [please click here](#)

What's Financed on TSX and TSX Venture Exchange by Sector (YTD August 31, 2013)

Sector	TSX Venture Exchange (C\$Millions)				Toronto Stock Exchange (C\$ Millions)				TSXV and TSX (C\$ Millions)			
	IPO	PO	PP	Total	IPO	PO*	PP	Total	IPO	PO	PP	Total
Clean Technology	-	-	25.3	25.3	221.0	383.2	161.8	766.0	221.0	383.2	187.1	791.3
Comm. & Media	3.3	-	16.8	20.1	-	230.0	-	230.0	3.3	230.0	16.8	250.1
CPC	14.9	-	11.3	26.2	-	-	-	-	14.9	-	11.3	26.2
Diversified Industries	-	45.9	97.1	143.0	262.3	2,944.7	130.0	3,337.0	262.3	2,990.6	227.1	3,480.0
ETFs	-	-	-	-	113.2	-	-	113.2	113.2	-	-	113.2
Financial Services	-	77.8	1.0	78.7	10.9	2,517.5	935.5	3,463.9	10.9	2,595.2	936.5	3,542.6
Forest Products	-	-	0.7	0.7	-	-	-	-	-	-	0.7	0.7
Life Sciences	2.3	29.6	36.3	68.2	-	2,646.2	34.0	2,680.2	2.3	2,675.8	70.3	2,748.4
Mining	5.1	80.7	803.4	889.2	-	1,172.1	644.1	1,816.3	5.1	1,252.8	1,447.5	2,705.5
Oil & Gas	-	133.5	381.1	514.6	250.5	1,464.5	286.1	2,001.0	250.5	1,598.0	667.1	2,515.6
Real Estate	45.0	235.3	33.4	313.7	1,217.1	2,687.7	7.8	3,912.6	1,262.1	2,923.0	41.2	4,226.3
Structured Products	-	-	-	-	1,477.0	570.0	18.6	2,065.6	1,477.0	570.0	18.6	2,065.6
Technology	-	25.2	94.7	119.9	224.3	977.9	10.8	1,213.0	224.3	1,003.1	105.5	1,332.9
Utilities & Pipelines	-	-	1.5	1.5	-	4,109.0	23.7	4,132.7	-	4,109.0	25.2	4,134.2
TOTAL	70.6	628.0	1,502.5	2,201.1	3,776.3	19,702.8	2,252.5	25,731.5	3,846.8	20,330.8	3,755.0	27,932.6

*Includes supplementary & secondary offerings

Top 10 Financings for the Month of August 2013

TSXV Top 10 Financings

1. Corsa Coal Corp., Mining - \$31M Private Placement
2. Eagle Hill Exploration Corporation, Mining - \$12M Private Placement
3. Lonestar West Inc., Diversified Industries - \$10M Private Placement
4. Firm Capital Property Trust, Real Estate - \$6M Private Placement
5. Sprylogics International Corp., Technology - \$6M Private Placement
6. Ascot Resources Ltd., Mining - \$5M Private Placement
7. Gold Standard Ventures Corp., Mining - \$5M Private Placement
8. Colt Resources Inc., Mining - \$5M Private Placement
9. NexGen Energy Ltd., Mining - \$5M Private Placement
10. Nanotech Security Corp., Technology - \$4M Private Placement

TSX Top 10 Financings

1. Davis + Henderson Corporation, Technology - \$690M Secondary Offering
2. Crombie Real Estate Investment Trust, Real Estate - \$300M Secondary Offering
3. TORC Oil & Gas Ltd., Oil & Gas - \$242M Secondary Offering
4. Tricon Capital Group Inc., Financial Services - \$241M Secondary Offering
5. TransAlta Renewables Inc., Clean Technology - \$221M Initial Public Offering
6. First Asset U.S. & Canada LifeCo Income Fund, Structured Products - \$135M IPO
7. Canexus Corporation, Diversified Industries - \$100M Secondary Offering
8. Kelt Exploration Ltd., Oil & Gas - \$112M Private Placement
9. Argent Energy Trust, Oil & Gas - \$83M Secondary Offering
10. Paladin Energy Ltd., Mining - \$82M Private Placement

What's Happening by Sector (YTD August 31, 2013)

	TSX Venture	TSX	TSXV and TSX
Mining			
Number of Issuers	1,291	347	1,638
QMV (C\$)	12,560,652,317	266,233,844,493	278,794,496,810
New Listings	45	5	50
Equity Capital Raised (C\$)	889,193,008	1,816,271,595	2,705,464,603
Number of Financings	796	119	915
Volume Traded	13,682,521,184	20,325,217,868	34,007,739,052
Value Traded (C\$)	3,345,710,194	148,365,720,962	151,711,431,156
# of Trades	1,817,478	34,267,395	36,084,873
Oil and Gas			
Number of Issuers	268	110	378
QMV (C\$)	10,437,229,827	340,992,764,949	351,429,994,776
New Listings	5	4	9
Equity Capital Raised (C\$)	514,570,110	2,001,003,987	2,515,574,097
Number of Financings	108	35	143
Volume Traded	6,654,561,853	9,873,587,348	16,528,149,201
Value Traded (C\$)	5,998,561,784	133,263,963,549	139,262,525,333
# of Trades	1,268,774	21,407,594	22,676,368
Energy Services			
Number of Issuers	34	49	83
QMV (C\$)	896,818,468	37,014,308,099	37,911,126,567
New Listings	-	-	-
Equity Capital Raised (C\$)	26,648,960	949,129,082	975,778,042
Number of Financings	13	10	23
Volume Traded	317,227,098	1,393,981,421	1,711,208,519
Value Traded (C\$)	256,091,014	14,560,871,708	14,816,962,722
# of Trades	75,411	3,257,062	3,332,473
Financial Services			
Number of Issuers	44	80	124
QMV (C\$)	2,495,805,031	591,819,223,678	594,315,028,709
New Listings	2	1	3
Equity Capital Raised (C\$)	78,733,362	3,463,887,699	3,542,621,061
Number of Financings	8	20	28
Volume Traded	141,835,277	4,116,386,498	4,258,221,775
Value Traded (C\$)	104,965,015	165,629,163,584	165,734,128,598
# of Trades	28,406	14,350,548	14,378,954
ETFs			
Number of Issuers		296	296
QMV (C\$)		69,852,560,556	69,852,560,556
New Listings		25	25
Volume Traded		4,198,883,690	4,198,883,690
Value Traded (C\$)		53,112,302,022	53,112,302,022
# of Trades		4,298,682	4,298,682

	TSX Venture	TSX	TSXV and TSX
Clean Technology			
Number of Issuers	76	43	119
QMV (C\$)	777,378,795	18,559,984,352	19,337,363,147
New Listings	-	2	2
Equity Capital Raised (C\$)	25,312,907	765,986,206	791,299,113
Number of Financings	39	9	48
Volume Traded	470,018,782	927,336,614	1,397,355,396
Value Traded (C\$)	240,294,108	4,244,225,193	4,484,519,300
# of Trades	69,069	1,242,180	1,311,249
Life Sciences			
Number of Issuers	64	44	108
QMV (C\$)	1,203,028,871	42,728,620,887	43,931,649,758
New Listings	3	-	3
Equity Capital Raised (C\$)	68,246,160	2,680,161,853	2,748,408,013
Number of Financings	36	20	56
Volume Traded	729,251,361	810,694,670	1,539,946,031
Value Traded (C\$)	209,927,858	8,307,269,273	8,517,197,131
# of Trades	120,336	980,649	1,100,985
Technology			
Number of Issuers	111	64	175
QMV (C\$)	1,977,178,448	55,025,593,936	57,002,772,383
New Listings	8	4	12
Equity Capital Raised (C\$)	119,883,024	1,213,017,548	1,332,900,572
Number of Financings	53	4	57
Volume Traded	1,133,005,490	1,941,833,132	3,074,838,622
Value Traded (C\$)	444,222,496	28,777,514,061	29,221,736,556
# of Trades	144,029	4,476,737	4,620,766
Real Estate			
Number of Issuers	34	67	101
QMV (C\$)	711,931,866	75,799,158,932	76,511,090,798
New Listings	6	13	19
Equity Capital Raised (C\$)	313,698,939	3,912,646,142	4,226,345,081
Number of Financings	13	35	48
Volume Traded	87,512,205	1,384,689,169	1,472,201,374
Value Traded (C\$)	1,186,086,982	26,540,588,588	27,726,675,570
# of Trades	35,945	4,272,960	4,308,905