

Going Public* Count: 176 (TSXV:93 TSX:83)

(*Includes New Listings, IPOs, CPC IPOs, QTs, RTOs, Graduates and Other)

109 Companies+14 CPCs+39 ETFs+14 Structured Products

listed on TSX Venture Exchange (93) and TSX (83) YTD September 2014

11 New International Listings YTD September 2014

TSXV:

Australia: West African Resources Limited, Mining, Australia

USA: OneRoof Energy Group, Inc., Clean Technology & Renewable Energy, San Diego, CA

UGE International Ltd., Clean Technology & Renewable Energy, New York, NY

Graphene 3D Lab Inc., Technology, Calverton, NY

Asia: New Era Minerals Inc., Mining, Hong Kong

Other: Petro-Victory Energy Corp., Oil & Gas, British Virgin Islands

TSX:

Africa: Atlatsa Resources Corporation, Mining, South Africa

Australia: Champion Iron Limited, Mining, Australia

Heron Resources Limited, Mining, Australia

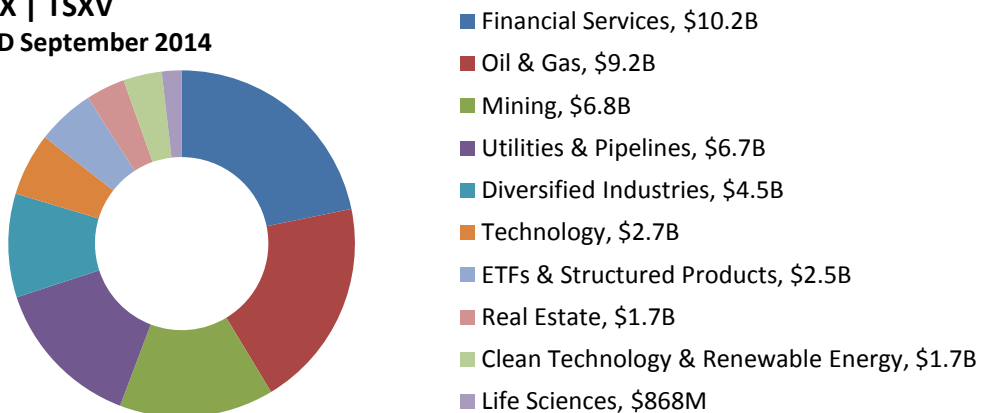
UK/Europe: Endo International plc, Life Sciences, Ireland

USA: Northern Power Systems Corp., Clean Technology & Renewable Energy, Barre, VT

Equity Capital Raised by Sector

TSX | TSXV

YTD September 2014



BY THE NUMBERS

\$47.0 billion Equity Capital Raised
on TSXV and TSX YTD September 2014

\$3.2 million

Average financing size on TSXV

\$87.1 million

Average financing size on TSX

Check out our Daily Trading Reports

<http://www.tmx.com/en/trading/reports/>

Each morning, a daily report is available that summarizes the previous day's trading activity on TSXV and TSX.

Check out our Listing Statistics Website

<http://www.tmx.com/mig>

Follow us on Twitter:

<http://twitter.com/tmxgroup>

Register here to receive the monthly MiG Report in your inbox

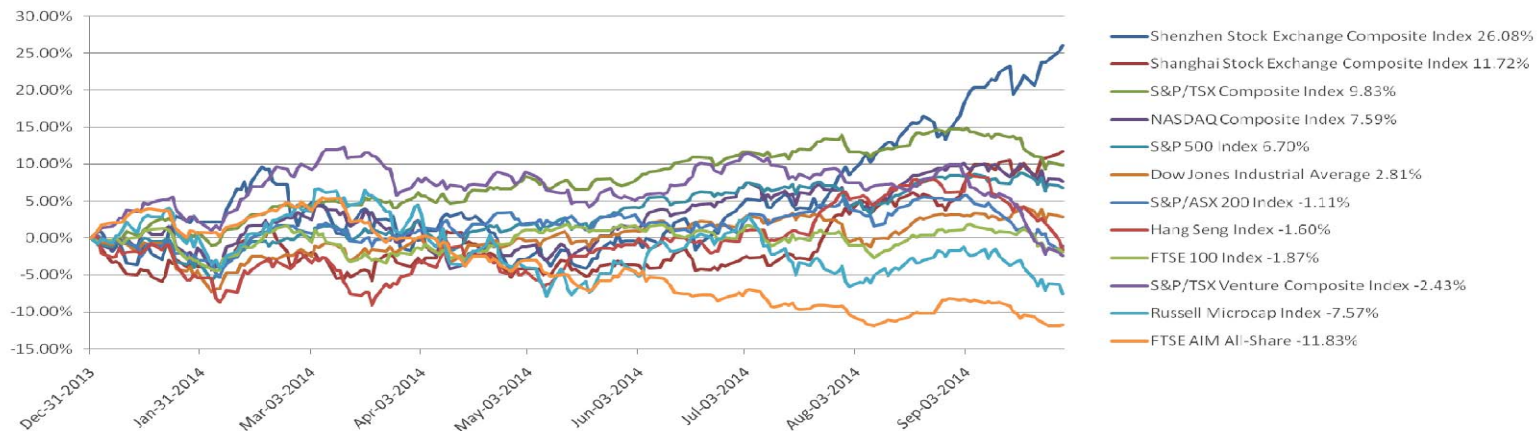
<http://tmx.com/en/mig/register.html>

The document and the information contained therein are provided "as is" for information purposes only and are not intended to provide investment, financial or other advice, and should not be relied on for any trading, business, financial or other purposes. The information provided is not an invitation to purchase securities listed on Toronto Stock Exchange and/or TSX Venture Exchange. TMX Group Limited and its affiliated companies (collectively, "TMX") do not endorse or recommend any securities referenced in this document. Neither TMX Group Limited, nor any of its affiliated companies or entities, guarantees the completeness of the information contained in this document and we are not responsible for any errors or omissions in, or your use of, or reliance on, the information.

What's Going on Generally YTD/as at September 30, 2014

YTD/as at September 30, 2014	TSX Venture Exchange	TSXV Last Year	% Change	Toronto Stock Exchange	TSX Last Year	% Change	TSXV and TSX	TSXV and TSX Last Year	% Change
Number of Issuers	1,998	2,168	-8%	1,502	1,556	-3%	3,500	3,724	-6%
QMV (C\$ Billions)	32.5	32.6	0%	2,545.2	2,174.1	17%	2,577.7	2,206.7	17%
Going Public Activity/New Listings	93	114	-18%	83	83	0%	176	197	-11%
IPOs (ex CPCs/ETFs/SPs)	6	10	-40%	7	14	-50%	13	24	-46%
CPC IPOs	14	31	-55%				14	31	-55%
ETF & SP IPOs				52	49	6%	52	49	6%
Qualifying Transactions (QTs)	34	46	-26%				34	46	-26%
TSXV RTOs / TSX Substitutionals	15	11	36%				15	11	36%
NEX RTOs	1	2	-50%				1	2	
Grads				16	14	14%	16	14	14%
Other	23	14	64%	8	6	33%	31	20	55%
Equity Capital Raised (C\$ Millions)	3,829.5	2,372.0	61%	43,094.8	27,116.2	59%	46,924.3	29,488.2	59%
Initial Public Offerings	70.6	80.9	-13%	4,068.1	4,039.6	1%	4,138.7	4,120.5	0%
Public Offerings/Supplementary	1,207.3	630.5	91%	35,098.0	20,393.1	72%	36,305.3	21,023.6	73%
Private Placements	2,551.7	1,660.6	54%	3,928.7	2,683.6	46%	6,480.4	4,344.2	49%
Number of Financings	1,208	1,146	5%	495	390	27%	1,703	1,536	11%
Volume Traded (Billions of Shares)	29.8	26.8	11%	57.3	59.2	-3%	87.1	86.0	1%
Value Traded (C\$ Billions)	12.3	10.1	23%	882.1	878.8	0%	894.4	888.9	1%
# of Trades (Millions)	4.6	4.1	13%	133.6	127.2	5%	138.3	131.3	5%
S&P/TSX/TSXV Composite Indices	909.3	941.2	-3%	14,960.5	12,787.2	17%			

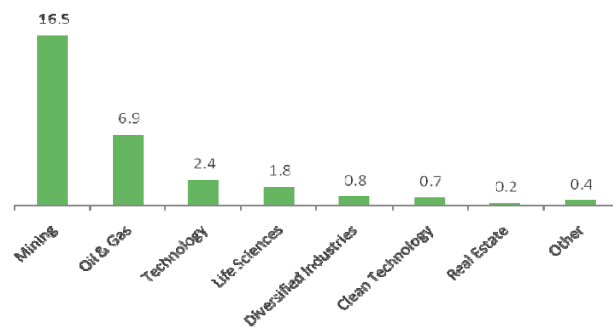
Comparison of Major Index Performance -- YTD September 30, 2014 (Source: Capital IQ)



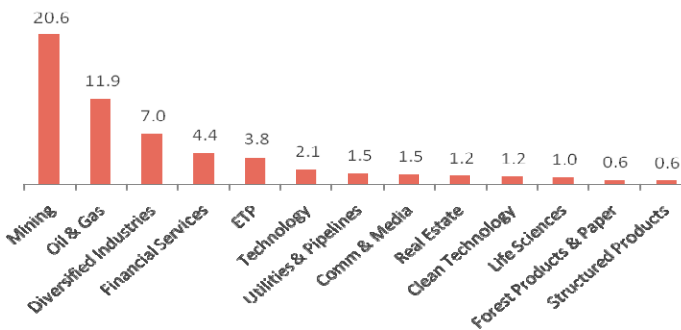
What's Listed on TSX and TSX Venture Exchange as at September 30, 2014

Sector	TSX Venture Exchange				Toronto Stock Exchange				TSXV and TSX			
	Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)		Listed Issuers		Total Market Cap (\$ Millions)	
Clean Technology & Renewable Energy	77	4%	1,139	4%	44	3%	25,316	1%	121	3%	26,455	1%
Comm. & Media	17	1%	897	3%	32	2%	159,584	6%	49	1%	160,481	6%
CPC	65	3%	31	0.1%					65	2%	31	0%
Diversified Industries	117	6%	2,200	7%	202	13%	475,737	19%	319	9%	477,937	19%
ETFs					318	21%	79,115	3%	318	9%	79,115	3%
Financial Services	46	2%	3,295	10%	79	5%	711,610	28%	125	4%	714,904	28%
Forest Products & Paper	3	0.2%	55	0.2%	17	1%	21,810	1%	20	1%	21,864	1%
Life Sciences	71	4%	1,546	5%	42	3%	67,989	3%	113	3%	69,535	3%
Mining	1,216	61%	11,611	36%	297	20%	241,143	9%	1,513	43%	252,753	10%
Oil & Gas	234	12%	8,254	25%	108	7%	402,865	16%	342	10%	411,119	16%
Real Estate	39	2%	934	3%	70	5%	83,465	3%	109	3%	84,399	3%
Structured Products					209	14%	26,432	1%	209	6%	26,432	1%
Technology	110	6%	2,383	7%	60	4%	69,858	3%	170	5%	72,241	3%
Utilities & Pipelines	3	0.2%	126	0.4%	24	2%	180,257	7%	27	1%	180,384	7%
TOTAL	1,998	100%	32,472	100%	1,502	100%	2,545,180	100%	3,500	100%	2,577,652	100%
Region												
British Columbia	1,025	51%	10,510	32%	172	11%	165,096	6%	1,197	34%	175,606	7%
Alberta	267	13%	9,144	28%	195	13%	693,636	27%	462	13%	702,780	27%
Prairies	28	1%	456	1%	27	2%	99,693	4%	55	2%	100,150	4%
Ontario	389	19%	7,542	23%	840	56%	1,035,693	41%	1,229	35%	1,043,235	40%
Quebec	129	6%	1,490	5%	105	7%	369,484	15%	234	7%	370,974	14%
Atlantic Canada	23	1%	283	1%	25	2%	34,896	1%	48	1%	35,179	1%
International	137	7%	3,047	9%	138	9%	146,681	6%	275	8%	149,729	6%
International Breakdown:												
USA	79	58%	1,751	57%	65	47%	93,261	64%	144	52%	95,012	63%
Australia/NZ/PNG	10	7%	130	4%	19	14%	2,364	2%	29	11%	2,494	2%
Asia	27	20%	213	7%	10	7%	3,737	3%	37	13%	3,950	3%
UK/Europe	8	6%	272	9%	18	13%	22,305	15%	26	9%	22,576	15%
Africa	1	1%	131	4%	6	4%	2,123	1%	7	3%	2,254	2%
Latin America	9	7%	213	7%	11	8%	7,378	5%	20	7%	7,590	5%
Other	3	2%	339	11%	9	7%	15,514	11%	12	4%	15,852	11%
TOTAL	1,998	100%	32,472	100%	1,502	100%	2,545,180	100%	3,500	100%	2,577,652	100%

Volume Traded YTD September 30, 2014 on TSXV by Sector (Billions of Shares)



Volume Traded YTD September 30, 2014 on TSX by Sector (Billions of Shares)



*Other includes Comm. & Media, Financial Services, Forest Products, Utilities & Pipelines & CPCs.

Check out our Daily Trading Reports at <http://www.tmx.com/en/trading/reports/>

What's New on TSX and TSX Venture Exchange YTD September 30, 2014

TSXV and TSX Sector	YTD September-2014				YTD September-2013			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Tech & Renewable Energy	4	4	-	8	2	-	-	2
Comm. & Media	-	-	-	-	2	-	-	2
CPC	14	-	-	14	31	-	-	31
Diversified Industries	5	-	-	5	5	1	-	6
ETFs	39	-	-	39	32	-	-	32
Financial Services	6	-	-	6	5	-	-	5
Forest Products & Paper	1	-	-	1	1	-	-	1
Life Sciences	14	-	1	15	3	2	-	5
Mining	30	-	5	35	50	3	1	54
Oil & Gas	16	-	1	17	8	-	2	10
Real Estate	8	-	-	8	15	3	2	20
Structured Products	14	-	-	14	17	-	-	17
Technology	13	1	-	14	9	3	-	12
Utilities & Pipelines	-	-	-	-	-	-	-	-
Total	164	5	7	176	180	12	5	197

TSX Venture Exchange Sector	Going Public Activity								IPOs				QTs				RTOs				Other			
	YTD September-2014				YTD September-2013				YTD September-2014				YTD September-2014				YTD September-2014				YTD September-2014			
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total
Clean Tech & Renewable Energy	3	3	-	6	-	-	-	-	1	-	-	1	2	3	-	5	-	-	-	-	-	-	-	-
Comm. & Media	-	-	-	-	2	-	-	2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
CPC	14	-	-	14	31	-	-	31	14	-	-	14	-	-	-	-	-	-	-	-	-	-	-	-
Diversified Industries	3	-	-	3	3	1	-	4	-	-	-	3	-	-	-	3	-	-	-	-	-	-	-	-
ETFs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Financial Services	5	-	-	5	3	-	-	3	-	-	-	-	-	-	-	2	-	-	2	3	-	-	3	3
Forest Products & Paper	-	-	-	-	1	-	-	1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Life Sciences	9	-	-	9	3	2	-	5	1	-	1	3	-	-	3	2	-	-	2	3	-	-	3	3
Mining	26	-	2	28	45	2	1	48	1	-	1	10	-	1	11	3	-	-	3	12	-	1	13	13
Oil & Gas	9	-	1	10	4	-	1	5	1	1	2	3	-	-	3	2	-	-	2	3	-	-	3	3
Real Estate	7	-	-	7	6	1	-	7	1	-	1	4	-	-	4	2	-	-	2	-	-	-	-	-
Structured Products	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Technology	10	1	-	11	5	3	-	8	-	-	-	5	-	-	5	4	1	-	5	1	-	-	1	1
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	86	4	3	93	103	9	2	114	19	-	1	20	30	3	1	34	15	1	-	16	22	-	1	23

Toronto Stock Exchange Sector	IPO								Graduates				Other							
	YTD September-2014				YTD September-2013				YTD September-2014				YTD September-2014							
	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total	Canada	US	Int'l	Total				
Clean Tech & Renewable Energy	1	1	-	2	2	-	-	2	1	-	-	1	1	-	-	-				
Comm. & Media	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
CPC	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Diversified Industries	2	-	-	2	2	-	-	2	-	-	-	2	-	-	-	-				
ETFs	39	-	-	39	32	-	-	32	39	-	-	39	-	-	-	-				
Financial Services	1	-	-	1	2	-	-	2	1	-	-	1	-	-	-	-				
Forest Products & Paper	1	-	-	1	-	-	-	-	-	-	-	1	-	-	-	-				
Life Sciences	5	-	1	6	-	-	-	-	-	-	-	5	-	-	1	1				
Mining	4	-	3	7	5	1	-	6	-	-	-	1	1	2	3	2	5			
Oil & Gas	7	-	-	7	4	-	1	5	3	-	3	4	-	-	4	-				
Real Estate	1	-	-	1	9	2	2	13	-	-	-	-	-	-	1	1				
Structured Products	14	-	-	14	17	-	-	17	13	-	-	13	-	-	1	1				
Technology	3	-	-	3	4	-	-	4	2	-	2	1	-	-	1	1				
Utilities & Pipelines	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-				
Total	78	1	4	83	77	3	3	83	59	-	-	59	14	1	1	16	5	-	3	8

What's Financed on TSX and TSX Venture Exchange by Sector (YTD September 30, 2014)

Sector	TSX Venture Exchange (C\$Millions)				Toronto Stock Exchange (C\$ Millions)				TSXV and TSX (C\$ Millions)			
	IPO	PO	PP	Total	IPO	PO*	PP	Total	IPO	PO	PP	Total
Clean Technology & Renewable Energy	11.0	8.1	97.2	116.4	115	1,284	162	1,561.3	126.0	1,292.0	259.6	1,677.6
Comm. & Media	-	9.1	11.6	20.7	-	-	-	-	-	9.1	11.6	20.7
CPC	7.7	-	5.5	13.2	-	-	-	-	7.7	-	5.5	13.2
Diversified Industries	-	138.0	66.5	204.5	-	3,594	641	4,234.9	-	3,731.7	707.6	4,439.4
ETFs	-	-	-	-	172	3	-	174.4	171.9	2.5	-	174.4
Financial Services	-	28.8	161.7	190.5	252	9,246	533	10,030.7	252.0	9,274.8	694.4	10,221.1
Forest Products & Paper	-	-	3.7	3.7	-	63	-	63.4	-	63.4	3.7	67.0
Life Sciences	0.8	152.0	413.8	566.6	-	200	102	301.8	0.8	351.7	515.9	868.4
Mining	0.6	176.4	1,069.0	1,246.0	-	4,604	913	5,516.4	0.6	4,780.3	1,981.6	6,762.4
Oil & Gas	27.3	565.2	539.1	1,131.7	1,974	5,425	666	8,064.8	2,001.3	5,990.0	1,205.2	9,196.5
Real Estate	23.2	74.7	59.7	157.6	-	1,508	50	1,558.3	23.2	1,583.2	109.5	1,715.9
Structured Products	-	-	-	-	1,460	890	10	2,360.7	1,460.2	890.0	10.5	2,360.7
Technology	-	54.9	123.8	178.8	95	1,819	646	2,559.9	95.0	1,874.3	769.3	2,738.7
Utilities & Pipelines	-	-	-	-	-	6,462	206	6,668.3	-	6,462.3	206.0	6,668.3
TOTAL	70.6	1,207.3	2,551.7	3,829.5	4,068.1	35,098.0	3,928.7	43,094.8	4,138.7	36,305.3	6,480.4	46,924.3

*Includes supplementary & secondary offerings

Top 10 Financings for the Month of September 2014

TSXV Top 10 Financings

1. Tamarack Valley Energy Ltd, Oil & Gas - \$115M Public Offering
2. Sahara Energy Ltd., Oil & Gas - \$16M Private Placement
3. Tintina Resources Inc., Mining - \$16M Private Placement
4. Fission Uranium Corp., Mining - \$14M Private Placement
5. Immunovaccine Inc., Life Sciences - \$11M Public Offering/Private Placement
6. GB Minerals Ltd., Mining - \$10M Private Placement
7. NanoTech Security Corp., Technology - \$10M Private Placement
8. CHC Realty Capital Corp., Real Estate - \$8M Private Placement
9. Park Lawn Corporation, Diversified Industries - \$7M Public Offering
10. Quantum International Income Corp., Financial Services - \$6M Private Placement

Top 10 Financings for Q3 2014

TSXV Top 10 Financings

1. The Westaim Corporation, Financial Services - \$135M Private Placement, July 2014
2. Ikkuma Resources Corp., Oil & Gas - \$130M Private Placement, July 2014
3. Tamarack Valley Energy Ltd., Oil & Gas - \$115M Public Offering Sept. 2014
4. Madalena Energy Inc., Oil & Gas - \$58M Public Offering July 2014
5. Input Capital Corp., Diversified Industries - \$46M Public Offering, July 2014
6. Multi-Family REIT LP, Real Estate - \$33M Public Offering July 2014
7. Tribute Pharmaceuticals Canada Inc., Life Sciences - \$26M Public Offering, July 2014
8. Probe Mines Limited, Mining - \$26M Private Placement, August 2014
9. Petro-Victory Energy Corp., Oil & Gas - \$25M Initial Public Offering, July 2014
10. Starlight U.S. Multi-Family (No. 3) Core Fund, Real Estate - \$23M IPO, July 2014

TSX Top 10 Financings

1. Manulife Financial Corporation, Financial Services - \$2.3B Secondary Offering/Private Placement
2. Crescent Point Energy Corp., Oil & Gas - \$800M Secondary Offering
3. Fortis Inc., Utilities & Pipelines - \$600M Secondary Offering
4. WSP Global Inc., Diversified Industries - \$502M Secondary Offering
5. Cominar Real Estate Investment Trust, Real Estate - \$288M Secondary Offering
6. Enbridge Inc., Utilities & Pipelines - \$275M Secondary Offering
7. Pembina Pipeline Corporation, Utilities & Pipelines - \$250M Secondary Offering
8. ShawCor Ltd., Diversified Industries - \$200M Secondary Offering
9. Cardinal Energy Ltd., Oil & Gas - \$198M Secondary Offering
10. Algonquin Power & Utilities Corp., Clean Technology - \$173M Secondary Offering

TSX Top 10 Financings

1. Manulife Financial Corporation, Financial Services - \$2.3B Secondary Offering, Sept. 2014
2. Crescent Point Energy Corp., Oil & Gas - \$800M Secondary Offering, Sept. 2014
3. Amaya Gaming Group Inc., Technology - \$640M Private Placement, July 2014
4. Fortis Inc., Utilities & Pipelines - \$600M Secondary Offering, Sept. 2014
5. Franco-Nevada Corporation, Mining - \$549M Secondary Offering, August 2014
6. WSP Global Inc., Diversified Industries - \$502M Secondary Offering, Sept. 2014
7. Toronto-Dominion Bank, Financial Services - \$500M Secondary Offering, July 2014
8. AltaGas Ltd., Diversified Industries - \$460M Secondary Offering, August 2014
9. Northern Blizzard Resources Inc., Oil & Gas - \$350M Initial Public Offering, August 2014
10. Tie - Enbridge Inc., Utilities & Pipelines - \$350M Secondary Offering, July 2014 and Manulife Financial Corporation, Financial Services - \$350M Secondary Offering, August 2014

What's Happening by Sector (YTD September 30, 2014)

	TSX Venture	TSX	TSXV and TSX
Mining			
Number of Issuers	1,216	297	1,513
QMV (C\$)	11,610,833,121	241,142,642,643	252,753,475,764
New Listings	28	7	35
Equity Capital Raised (C\$)	1,245,995,597	5,516,390,516	6,762,386,113
Number of Financings	918	163	1,081
Volume Traded	16,497,500,561	20,576,222,285	37,073,722,846
Value Traded (C\$)	3,270,330,139	127,984,919,687	131,255,249,825
# of Trades	1,889,835	32,053,481	33,943,316
Oil and Gas			
Number of Issuers	234	108	342
QMV (C\$)	8,254,123,442	402,865,099,337	411,119,222,779
New Listings	10	7	17
Equity Capital Raised (C\$)	1,131,670,755	8,064,819,338	9,196,490,093
Number of Financings	136	57	193
Volume Traded	6,853,763,549	11,856,294,091	18,710,057,640
Value Traded (C\$)	5,418,210,916	180,611,073,197	186,029,284,112
# of Trades	1,353,756	30,152,572	31,506,328
Energy Services			
Number of Issuers	33	45	78
QMV (C\$)	1,359,972,092	46,333,874,797	47,693,846,889
New Listings	-	-	-
Equity Capital Raised (C\$)	119,838,382	1,040,127,989	1,159,966,371
Number of Financings	13	10	23
Volume Traded	466,236,334	1,954,038,204	2,420,274,538
Value Traded (C\$)	503,761,806	23,526,022,640	24,029,784,445
# of Trades	144,551	5,416,262	5,560,813
Financial Services			
Number of Issuers	46	79	125
QMV (C\$)	3,294,528,529	711,609,767,868	714,904,296,397
New Listings	5	1	6
Equity Capital Raised (C\$)	190,483,246	10,030,652,900	10,221,136,146
Number of Financings	15	38	53
Volume Traded	147,015,648	4,389,319,883	4,536,335,531
Value Traded (C\$)	139,182,973	184,767,741,345	184,906,924,317
# of Trades	33,410	17,114,672	17,148,082
ETFs			
Number of Issuers		318	318
QMV (C\$)		79,115,385,433	79,115,385,433
New Listings		39	39
Volume Traded		3,771,460,684	3,771,460,684
Value Traded (C\$)		49,679,917,923	49,679,917,923
# of Trades		4,324,470	4,324,470

	TSX Venture	TSX	TSXV and TSX
Clean Technology & Renewable Energy			
Number of Issuers	77	44	121
QMV (C\$)	1,139,408,371	25,315,748,028	26,455,156,400
New Listings	6	2	8
Equity Capital Raised (C\$)	116,364,083	1,561,271,619	1,677,635,702
Number of Financings	57	19	76
Volume Traded	728,001,293	1,161,866,085	1,889,867,378
Value Traded (C\$)	336,779,685	6,758,240,871	7,095,020,555
# of Trades	137,967	2,047,177	2,185,144
Life Sciences			
Number of Issuers	71	42	113
QMV (C\$)	1,546,267,495	67,989,135,065	69,535,402,560
New Listings	9	6	15
Equity Capital Raised (C\$)	566,585,630	301,799,266	868,384,896
Number of Financings	60	24	84
Volume Traded	1,760,922,535	1,022,126,892	2,783,049,427
Value Traded (C\$)	1,185,119,224	13,879,513,880	15,064,633,103
# of Trades	482,973	1,395,197	1,878,170
Technology			
Number of Issuers	110	60	170
QMV (C\$)	2,383,493,665	69,857,533,817	72,241,027,482
New Listings	11	3	14
Equity Capital Raised (C\$)	178,753,104	2,559,944,192	2,738,697,296
Number of Financings	66	14	80
Volume Traded	2,414,733,881	2,069,305,053	4,484,038,934
Value Traded (C\$)	1,191,715,065	31,413,744,508	32,605,459,573
# of Trades	437,191	5,826,230	6,263,421
Real Estate			
Number of Issuers	39	70	109
QMV (C\$)	933,597,444	83,464,917,278	84,398,514,722
New Listings	7	1	8
Equity Capital Raised (C\$)	157,589,251	1,558,265,613	1,715,854,864
Number of Financings	21	24	45
Volume Traded	171,800,444	1,219,819,942	1,391,620,386
Value Traded (C\$)	309,904,791	21,491,442,612	21,801,347,403
# of Trades	44,870	4,263,608	4,308,478